

Sole Foot and Ankle Specialists

5750 W. Thunderbird Rd Ste G 700
Glendale, AZ 85306
Office (602)938-3600 Fax (602)938-0400

Name: _____ Date of Birth: _____

Gender: Male/ Female Preferred Language: _____

List all and **circle preferred telephone number:**

Home _____ Cell: _____ Work: _____

Race (Circle One) White, Black/African-American, Asian, American Indian/Alaskan Native, Pacific Islander/Hawaiian Native; Other

Ethnicity (Circle One) Hispanic/Latin or Non-Hispanic/Latin ; Other

Address: _____
(PO Box or Street) (City) (State) (Zip)

E-Mail Address: _____ **Social Security Number:** _____

Out of State Address (If Applicable): _____

How Did You Learn About Our Office? (Circle One): Doctor Patient Insurance Internet Other

If Other Please

List: _____

Primary Care Physician: _____ **Last Visit Date:** _____

Emergency Contact

(Who can we notify in case of an emergency?)

Name: _____ Relationship: _____

Home Number: _____ Home Address: _____

Responsible Party

(Who is responsible for paying any balance not covered by insurance?)

Name: _____ Relationship: _____ Date of Birth: _____

Home Phone: _____ Address: _____

Work Phone: _____ Social Security Number: _____

Appointment Cancellation Policy: Patients will need to call 24 hours prior to the appointment otherwise there will be a charge of \$25.00 to the account.

Patient Signature: _____ Date: _____

Signature of guardian if under the age of 18: _____ Date: _____

Patient Name: _____

Date: _____

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Primary Insurance

Name of Insurance Company: _____

Address: _____

(PO Box or Street) (City) (State) (Zip)

Policy Number: _____ Group Number: _____

Insurance Phone Number: _____ Effective Date: _____

Name of Person Insured: _____ Date of Birth: _____

Copay Amount: _____ Annual Deductible: _____

Secondary Insurance

Name of Insurance Company: _____

Address: _____

(PO Box or Street) (City) (State) (Zip)

Policy Number: _____ Group Number: _____

Insurance Phone Number: _____ Effective Date: _____

Name of Person Insured: _____ Date of Birth: _____

Copay Amount: _____ Annual Deductible: _____

Release of Information/ Insurance Assignment Do We Have Permission To: Please circle one

| | | |
|---|-----|----|
| Leave a message on your answering machine at home? | Yes | No |
| Leave a message at your place of employment? | Yes | No |
| Discuss your medical condition with any member of your household? | Yes | No |
| If yes, Name: _____ Relationship: _____ Phone Number: _____ | | |

I authorize the release of any medical information necessary to process claims for services I have been provided. I give permission to copy this authorization to be used in place of the original. I authorize Sole Foot and Ankle Specialists to apply for benefits on my behalf for any covered services performed. I request the payment from the insurance company be made directly to Sole Foot and Ankle Specialists. I authorize Sole Foot and Ankle Specialists to contact and forward any pertinent information to my insurance company regardless of whether or not they will provide payment. I certify that the above information is correct.

Patient Signature: _____ Date: _____

Signature of Guardian if under the age of 18: _____

Patient Name: _____

Date: _____

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Patient Medical History

Patient Name: _____ Height: _____ Weight: _____

Pharmacy: _____ Location: _____ Phone Number: _____

Contracted Lab for Services: _____

What types of foot or ankle problems bring you to our office:

Make a check next to any problems you may be currently experiencing or have experienced **in the last year.**

Constitutional (General)

NONE

Fever Chills Weight Loss Weight Gain Fatigue Difficulty Sleeping

Comments: _____

Eyes

NONE

Blurred Vision Drainage Discharge Double Vision Decreased Vision Dry Eyes

Comments: _____

Ears, Nose, Mouth, Throat

NONE

Difficulty Hearing Sore Throat Difficulty Chewing Difficulty Swallowing

Hearing Aids

Comments: _____

Respiratory (Breathing)

NONE

Cough Wheezing Shortness of Breath Difficulty breathing when lying down flat

Waking up short of breath

Comments: _____

Cardiovascular (Heart and Circulation)

NONE

Chest/ Arm Pressure or Pain Cramps in the Legs/ Feet When Sleeping

Leg cramps/ Calf Pain When Walking Sleeps in chair at night Swelling in the Legs

Comments: _____

Patient Signature _____

Patient Name: _____

Date: _____

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Gastrointestinal (Stomach and Intestinal System)

NONE
 Frequent Heartburn Abdominal Pains Jaundice Blood in Stool
 Black or Tarry Stool Nausea Constipation Diarrhea

Comments: _____

Genitourinary (Genital and Urinary System)

NONE
 Inability to Urine Burning/ Pain When Urinating Blood in Urine Incontinence
 Increased Urination and Decrease Urination

Comments: _____

Musculoskeletal (Muscles and Bones)

NONE
 Joint Pain Joint Stiffness Joint Swelling Muscle Pain Muscle Weakness
 Morning Stiffness Neck Pain Back Pain Hip Pain Knee Pain

Comments: _____

Neurological (Nervous System)

NONE
 Tingling Pins and Needles Numbness Headaches Seizures Dizziness
 Shooting Pains Increased Sensitivity to Touch/ Pain Decreased Sensitivity to Touch/ Pain
 Memory Disturbance

Comments: _____

Skin/Nails

NONE
 Allergy to Chemicals Thick or Discolored Toenails Skin Dryness
 Thick or Discolored Fingernails Scarring after Surgery/ Injury Skin Itching
 Skin Cracking Skin Rash Skin Cancer

Comments: _____

Psychiatric (Mental and Emotional Challenges)

NONE
 Bipolar Depression Depression Anxiety Panic Attacks
 Obsessive Compulsive Disorder

Comments: _____

Endocrine (Glands and Hormones)

NONE
 Increased or Decreased Thirst Cold or Heat Intolerant
 Difficulty or Delayed Healing Post Menopause

Comments: _____

Patient Signature _____

Patient Name: _____

Date: _____

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Hematological/ Lymphatic (Blood and Lymph System)

___ NONE

___ Sickle Cell Disease/ Trait ___ Anemia ___ Easy Burning/ Bleeding and Hemophilia

Comments: _____

Allergic/ Immunologic (Protection Against Disease)

___ NONE

___ Night Sweats ___ General Feeling of Being Sick

___ Reaction to Insect Bites/Stings

___ Frequent Infections and/or Difficult or Slow Healing

Comments: _____

Medications

Please list all prescribed medications **and non-prescriptions or over-the-counter medicines, vitamins, or supplements** you take on a regular basis and why:

| Name | Milligrams | How often | Why do you take it? |
|------|------------|-----------|---------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Please use the back of the sheet for more medication listing if necessary

Allergies

| | Yes | No | Reaction | | Yes | No | Reaction |
|---------------|-----|----|----------|-----------------------|-----|----|----------|
| Penicillin | | | | Novocaine | | | |
| Aspirin | | | | Shellfish | | | |
| Iodine | | | | Latex | | | |
| Sulfa | | | | Codeine | | | |
| Adhesive Tape | | | | Other, Please Specify | | | |

Vaccinations

Please List Current Date

| | |
|------------------|-------|
| Pneumonia | Date: |
| Flu | Date: |

Diabetic Only

| Description | Results | Date | Doctor Ordered |
|---------------------|---------|------|----------------|
| A1C | | | |
| Fasting Blood Sugar | | | |

Patient Signature _____

Patient Name: _____

Date: _____

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Past Medical History

Do you have or have ever had any of the problems with the following:

Place an X in each box

| | Yes | No | Date | | Yes | No | Date |
|--|-----|----|------|---|-----|----|------|
| Diabetes | | | | Heart Disease | | | |
| Alcoholism | | | | Mitral Valve Prolapse | | | |
| Chemical Dependence | | | | Heart Attack | | | |
| Depression | | | | Hypertension (High Blood Pressure) | | | |
| Arthritis | | | | Stroke | | | |
| Rheumatoid Arthritis | | | | Thyroid Disease | | | |
| Osteoarthritis | | | | Hypothyroid | | | |
| Artificial Joints | | | | Hyperthyroid | | | |
| Osteoporosis | | | | Kidney Disease | | | |
| Asthma | | | | Liver Disease | | | |
| COPD/ Emphysema | | | | Lung Disease | | | |
| Stomach Ulcer | | | | Thrombosis/ Phlebitis | | | |
| Peripheral Neuropathy | | | | Raynaud | | | |
| Anemia | | | | Seizure Disorder | | | |
| Fibromyalgia | | | | Skin Ulcer | | | |
| Coagulation (Disease/ Bleeding) | | | | GERD (Gastroesophageal Reflux Disorder) | | | |
| Vascular Disease (Circulation to legs or arms) | | | | Hypercholesterolemia (High Cholesterol) | | | |
| Difficulty Hearing | | | | Gout | | | |
| Cancer | | | | HIV/ AIDS | | | |

Please describe any other medical problems, including foot problems you have that are not mentioned above:

FOR WOMEN ONLY: Are you pregnant? _____ If so, how many months? _____

Last menstrual period: _____

Past Surgical History and Hospitalization

| Operation/Serious Injury | Date | Physician | Hospital |
|--------------------------|------|-----------|----------|
| | | | |
| | | | |
| | | | |

Patient Signature _____

Patient Name: _____

Date: _____

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Family History

| | Mother | Father | Sibling |
|-------------------|--------|--------|---------|
| Arthritis | | | |
| Blood Clots | | | |
| Bleeding Problems | | | |
| Diabetes | | | |
| Gout | | | |
| Heart Disease | | | |
| Stroke | | | |
| Cancer | | | |
| Other: | | | |

Marital Status

____ Married ____ Divorced ____ Single ____ Widow ____ Widowed

____ Children (If yes, how many? ____)

Social History

Are you a non-smoker? _____

Are you a current smoker? ____ If yes, how many packs a day? _____ Are

you are former smoker? ____ If yes, date you quit? _____ Do you

drink alcohol? ____ If yes, number of ounces or drinks per week?

Please circle type(s) Beer, Wine, or Liquor: #ounces/week _____ # drinks/week _____

Does your work or lifestyle involve spending large amounts of time on your feet? _____

If yes, Please explain: _____

Occupation: _____

Does your job require you to?:

____ Carry ____ Run ____ Walk ____ Climb ____ Sit ____ Lift ____ Stand

Do you exercise? _____ If yes, how often and what type(s) of exercise?

Thanks for taking the time to fill out these important forms: We DO CARE about YOU!

Please Print Name: _____ Date

DPM reviewed Signature _____ Date

Changes Noted and Dated _____

Patient Name: _____

Date: _____

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AUTHORIZATION AND CONSENT TO PHOTOGRAPH, RECORD AND PUBLISH

It is our office policy to take photographs of part or all of the patient's lower extremities (e.g., leg, ankle and/ or foot). I authorize Sole Foot and Ankle Specialists to take and use photograph(s) of my condition for the purposes of, but not limited to, medical documentation, education, research, and scientific or public relations, with the provision that my identity will remain confidential.

In this agreement, the terms "photograph" shall mean still photography or motion picture photography, in any format, as well as videotape, video disc, and any other mechanical or electronic means of recording and reproducing images.

Accept _____ Decline _____ Initials _____

ACKNOWLEDGEMENT FOR LAB SERVICES

I have informed the office the lab company that is contracted with my insurance. If I decide to go to a lab company outside of my network, I will be responsible for any billed charges.

Accept _____ Decline _____ Initials _____

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I acknowledge that I was provided a copy of the Notice of Privacy Practices and that I have read (or had the opportunity to read if I so chose) and understood the Notice.

Accept _____ Decline _____ Initials _____

ACKNOWLEDGMENT OF RECEIPT FOR OVER THE COUNTER SUPPLIES

We at Sole Foot and Ankle Specialists PC sell over the counter products for your foot care needs. If you decide to purchase our over the counter products, please be advised that these products are non returnable.

Accept _____ Decline _____ Initials _____

Patient Name (please print) _____

Date _____

Parent or Authorized Representative (if applicable) _____

Signature _____

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AUTHORIZATION & ASSIGNMENT OF BENEFITS

*****YOUR INSURANCE MAY NOT PAY FOR ROUTINE SCREENING***
APPROPRIATE SCREENING DIAGNOSES MUST BE PROVIDED WHEN INDICATED
PAYMENT DUE THE DAY OF SERVICE**

Services Provided

- I certify the accuracy of the information I have provided to Sole Foot and Ankle Specialists including the information on the applicable insurance benefits page.
- I hereby request that my insurer make payment either to me or, on my behalf, to the company providing services as it pertains to me being treated and receiving medical care by Sole Foot and Ankle Specialists.

Disclosure of financial Interests

- I acknowledge I may receive services for medical care by my practitioner. I understand my doctor may have financial interests for services provided to me by my practitioner. I understand that there are alternative options are available should I decide not to utilize the services provided to me.
- I understand I have the option of using any other facilities of my choice. I understand that I will not be treated any differently if I chose to use another facility.

Payment of Out of-Network Providers

- I understand that some services may not be members of my insurer's network and I am financially responsible for charges, whether or not paid by My Insurer regarding my responsibility of copayments and/or deductibles.
- If My Insurer provides a check to me in payment for the services described above, I shall endorse the check and forward it to company and/or facility that provides me with services within 30 days of receipt. I understand my failure to do so could result in my account being forwarded to collection agency and reported to a credit bureau.

This Authorization and Assignment shall remain effective until revoked by me in writing addressed to Sole Foot and Ankle Specialists.

A photocopy of this Authorization and Assignment shall be as valid as the original.

Print Name: _____

Date of Birth: _____

Signature: _____

Date: _____

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Dear Patient: _____

Due to all of the various HMO and PPO insurance plans now available in the marketplace, it has become a very complicated process to become familiar with each plan. All of the various companies and plans have their individual requirements for various procedures.

It has therefore become necessary to request that all patients provide all information needed from their insurance company, and that they assume responsibility for providing this information to our office, and to any other health facility involved in their particular treatment or illness, including hospitals. Patients must also notify their insurance company of any changes in their care or treatment so that proper handling and payment will be made by their insurance company.

You may receive a pre-certification or authorization number from your insurance company. Please remember that this does not guarantee that your insurance company will pay for the procedure. It is your responsibility to call your insurance benefits department to see if you have any pre-existing or routine testing clauses in your contract which would prevent your insurance company from paying the bill.

We have always filed and will continue to file claims for patients, but you must share equal responsibility for obtaining and giving the doctor or insurance company the necessary information needed to get your claim processed and paid within a reasonable time period.

We realize that patients are not always given all the information required by their insurance company or agent, but it is till your responsibility to call and obtain this information before receiving treatment and before filing claims for treatment. We cannot emphasize enough how important this is, in order for you to receive the proper benefit you are entitled to under your insurance plan or contract.

We are requesting your cooperation so that we may better serve you and give you the health care you deserve, without having to spend an exorbitant amount of time dealing with your insurance company. You should leave and know all the information required by your individual plan(s) of insurance to avoid any confusion on your behalf of what services are covered by your insurance policie(s).

Thank you for your cooperation,

Patient Signature or Parent of Minor

Date